**Income and Expenditure Form**

|  |  |
| --- | --- |
| Name |  |
| Date of Birth |  |
| Partner Name (if applicable) |  |
| Partner Date of Birth |  |

Total: £

|  |  |  |
| --- | --- | --- |
| **Income** | | |
| **Earned Income** (please state if weekly, four weekly, monthly, etc) (please complete only sections applicable to your household) | **Amount in £0.00** | **How Often** |
| Wages/Salary | £ |  |
| Partner’s Wages/Salary (if applicable) | £ |  |
| Maintenance/Child Support | £ |  |
| Benefits (please state) | £ |  |
| Pensions (please state) | £ |  |
| Board from lodgers or non-dependent children | £ |  |
| Other Income: (please state) | £ |  |

|  |  |  |
| --- | --- | --- |
| **Expenditure** | | |
| **Total Outgoings** (please state if weekly, fortnightly, four weekly, monthly, annually, etc) (please complete only sections applicable to your household) | **Amount in £0.00** | **How Often** |
| Rent | £ |  |
| Mortgage | £ |  |
| House/Contents Insurance | £ |  |
| Council Tax | £ |  |
| Gas and Electricity | £ |  |
| Water | £ |  |
| Life insurance and Pensions | £ |  |
| Child Maintenance/Child Support/Childcare | £ |  |
| Court Fines | £ |  |
| Other Utilities (please state) | £ |  |
|  |  |  |
| TV Licence | £ |  |
| Internet/Broadband/Landline Phone | £ |  |
| Entertainment (Sky/Netflix/Amazon Prime/Disney/etc) | £ |  |
| Mobile Phone Contracts | £ |  |
|  |  |  |
| Car Insurance | £ |  |
| Vehicle Road Tax | £ |  |
| MOT and Maintenance | £ |  |
| Breakdown/Recovery Cover | £ |  |
| Fuel | £ |  |
| Car Finance (if applicable/please state also in loans) | £ |  |
| Transport Costs (bus/taxi/train/etc) | £ |  |
|  |  |  |
| Groceries and Housekeeping | £ |  |
| Alcohol/Cigarettes/Tobacco | £ |  |
| Clothing and Footwear | £ |  |
| Nappies and Baby Items | £ |  |
| Pet Food | £ |  |
| Pet Insurance | £ |  |
| Health Costs (prescriptions/dentist/opticians/etc) | £ |  |
| Other Expenditure (please state) | £ |  |

Total: £

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Priority and Non-Priority Debts and Loans** | | | | | |
| **Priority?** | **Creditor** | **Amount Borrowed** | **Amount Remaining** | **Repayment Amount** | **How Often** |
|  |  | £ | £ | £ |  |
|  |  | £ | £ | £ |  |
|  |  | £ | £ | £ |  |
|  |  | £ | £ | £ |  |
|  |  | £ | £ | £ |  |
|  |  | £ | £ | £ |  |
|  |  | £ | £ | £ |  |
|  |  | £ | £ | £ |  |
|  |  | £ | £ | £ |  |

|  |
| --- |
| Notes/Additional Information |
|  |

**This financial statement is an accurate record of the information provided.**

Signed…………………………………………………………. Date………………….

Signed…………………………………………………………. Date………………….

|  |  |
| --- | --- |
| **Office Use Only** | |
| Total Monthly Income | £ |
| Total Monthly Outgoings | £ |